

Retirement Plan Participant Guide

Good Family Support Services has partnered with the Wealth Advocate Team at 1847Financial to ensure you have the resources and expertise available to you to be successful in retirement. Of the numerous retirement plan companies, they represent, we have decided to implement the plan with ADP. The Wealth Advocate team makes their full-service financial planning resources available to plan participants so that you can plan your retirement around your individual and family-specific situation. Please use the Wealth Advocate Team as your point of contact for any plan-level or personal financial inquiries.

Good Family Support Services 401k Website - Click Here

Engage

- ENROLL in Good Family Support Services 401(k) Plan Number 672133
 - o Good Family Support Services 401(k) Plan
 - New user? Select **Get Started** and complete the required fields.
 - o Or Text ENROLL to 72408
- Access your account at Sign into ADP Retirement Site
- What is 1847 Wealth Advocate? <u>1847 Wealth Advocate DEMO Video</u>
- Sign up for 1847 Wealth Advocate here I want to sign up and talk to someone about my situation.
- Schedule a 1 on 1 enrollment meeting here <u>Schedule an appointment with one of our advisors</u>
- I have a Rollover from a Former Employer Schedule an appointment with one of our advisors

Educate

• Advisors are available for consultation and additional resources may be found here - Educational Resources

Empower

• Utilize your personal Wealth Advocate portal to keep track of your financial goals, track spending, and update changes you've experienced over time - 1847 Wealth Advocate Website

Specific Areas We Can Help

- Life Insurance
 - Determine how much you need
 - Online applications
 - No needles or medical exams
- Savings Programs
 - o Short-term rainy-day fund
 - o Medium car, home, college
 - Long-term home, college
 - o Retirement

- Budgeting
 - Tracking inflows & expenses
 - o Maximizing efficiencies
- Legacy planning
- Long-term care
- Managing Debt
- Asset Management
- Income protection
- Wills & Trusts

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